

## <<SAMPLE NET WORTH>>

### Net Worth Calculator

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Financial Principles

Assets	
Liquid assets	Estimated Value
Checking accounts	\$ 1,000.00
Savings accounts	3,000.00
Money market accounts	
Certificates of deposit	2,000.00
Taxable investments	4,000.00
Other	
Illiquid Assets	
Home value	\$ 150,000.00
Vehicles	36,000.00
Jewelry	
Furniture	
Electronics	
IRAs / Roth IRAs	55,000.00
Company retirement plans	120,000.00
College accounts	
Life insurance cash value	6,000.00
Business value	
Real estate	55,000.00
Other (clothes, boats, tools, etc)	50,000.00

Liabilities	
Liability	Estimated Value
Mortgage	\$ 85,000.00
Home equity loan	
Auto loans	18,000.00
Student loans	10,000.00
Credit cards	300.00
Bank loans	
Real estate loans	20,000.00
Other debt	
Totals	
Liquid assets	10,000.00
Illiquid assets	472,000.00
Liabilities	133,300.00
<b>Net Worth</b>	<b>348,700.00</b>